

P.K.SAHOO & CO.

COMPANY SECRETARIES

The Board of Directors
KMF BUILDERS AND DEVELOPERS LIMITED
Flat N0.508, Golf Manor Apartments,
Nal Wind Tunnel Road, Murugesh Palya,
Bangalore, Karnataka-560017

Sub: **Reconciliation of Share Capital Audit**

I have examined the Register of Members, beneficiary and other records/documents maintained by M/s. **KMF BUILDERS AND DEVELOPERS LIMITED** (hereinafter referred to as "the Company"), for giving report in the prescribed format in accordance with the Circular no. D&CC/FITTC/CIR-16/2002 December 31st, 2002 & Letter no. MRD/ALLSE/15489/2003 dated August 14th, 2003 issued by the Securities and Exchange Board of India & Regulation 55A of **SEBI (Depositories and Participants) Regulations, 1996.**

1. Quarter Ended : 30th September, 2016.
2. ISIN : INE580H01026
3. Face Value : Rs. 5/- (Rupees Five Only)
4. Name of the Company : M/s. KMF Builders and Developers Limited
5. Registered Office Address : Flat N0.508, Golf Manor Apartments,
Nal Wind Tunnel Road, Murugesh Palya,
Bangalore, Karnataka-560017
6. Correspondence Address : 4E/15, Ashoka Centre Jhandewalan New Delhi -
110055
7. Telephone & Fax Nos. : 011-41537810, Fax-41537810
8. E-mail address : kmfbuilder95@gmail.com
9. Names of the Stock Exchanges where
the Company's securities are listed : Bombay Stock Exchange



		Number of shares	% of Total Issued Capital
10.	Issued Capital	12,182,000	100%
11.	Listed Capital (Exchange Wise)	12,182,000	100%
12.	Held in dematerialized form in NSDL	4,500,971	36.95%
13.	Held in dematerialized form in CDSL	6,113,229	50.18%
14.	Physical	1,567,800	12.87%
15.	Total No. of Shares (12+13+14)	12,182,000	100%
16.	Reasons for difference, if any, between (10&11), (10&15) & (11&15):	<p style="text-align: center;">No</p> <ol style="list-style-type: none"> 1. There is no difference between (10& 11). 2. There is no difference between (10& 15). 3. There is no difference between (11& 15). 	

17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
-----NIL-----						

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No): Yes

19. Reference to previous quarter with regards to excess dematerialization shares:

-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?

-----N.A.-----



21. Total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 15 days with the reasons for delay:

Total no. of requests	No. of requests	No. of shares	Comments
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days NSDL/CDSL.	NIL		

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Name	Telephone	Fax No.
Ms. Priyanka Behl Company Secretary	011-41537810-15	011-41537810

23. Name, Address, Telephone & Fax No., Registration no. of the Certifying Company Secretary:

Name	Address	Tele. No	CP No.
Pradeep Kumar Sahoo	G-1/318, 2 nd Floor, Dall Mil Road, Uttam Nagar, New Delhi-110059	011-25351707	10339

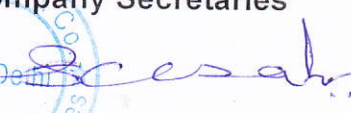
24. Common Agency for share registry work:

Name : **Alankit Assignments Limited**

Address: 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055.

25. Any other detail that the auditor may like to provide: NIL

Place: New Delhi
Date : 10/10/2016

For P.K. Sahoo & Co.
Company Secretaries
New Delhi

Pradeep Kumar Sahoo
Proprietor
C.P. No. 10339